



Experts in the  
**science** behind  
**Smart** softgels



We are part of  
**PROCAPS**  
**GROUP**





## PROCAPS GROUP at a glance

We have the **agility, innovative spirit, and adaptability** reminiscent of a startup with the stability, operational efficiency, and network of an over 45-year old company



**Leading organization** with differentiated oral pharma solutions in Latin America



Since 2021 we are the first LATAM **Pharmaceutical Company** listed in Nasdaq under "PROC"



**A leading marketer** of advanced softgel technologies.



**8 manufacturing facilities** in Colombia, Brazil, El Salvador and with **2 new facilities in the US**



Global distribution:  
• **50+ countries - CDMO/CMO Business**  
• **13+ countries - B2C brands.**



**Vertical integration** that provides **patented oral drug delivery technology** and **manufacturing capabilities**



# PROCAPS GROUP BUSINESS

is structured to enable market **Focus and Innovation**

**B2C**

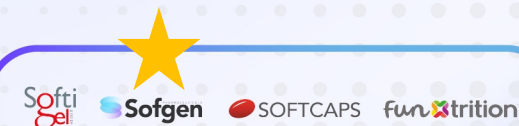


**Patient/Consumer/Hospital/  
Clinic & Physician Centered  
Solutions**

Proprietary Portfolio of Clinical Care,  
Rx Pharma and Branded Consumer  
Healthcare Products



**B2B**



**Contract Development and  
Manufacturing Organization**

Leading CDMO/CMO specialized in  
Softgel Drug Delivery Technologies

# CORPORATE GLOBAL Footprint

8 extensive state-of-the-art manufacturing facilities and laboratories across America.

- Fully integrated **Product Development service** with commercial supply
- Superior **development and manufacturing expertise, distribution and vertical integration** capabilities in our CDMO locations



Funtrition™ (Gummy Facility)



funXtrition

MIRAMAR, FL



SAN SALVADOR,  
EL SALVADOR:

Procaps S.A de C.V



Funtrition™ (Gummy Facility)



funXtrition

BOGOTA,  
COLOMBIA:

Pharmayect



WEST PALM BEACH, FL

USA

CPHE

Sofgen



Procaps

Softi  
Gel



RymcoMedical



Other Pharmaceutical Forms

SOFTCAPS

SAO PAULO,  
BRAZIL




Softcaps



# APPROVED BY

## Leading Certified Entities

Softigel	★	★	★	★	★	★	★	★					★	★	★	★				
Pharmayect	★														★					
Softcaps				★																
Funtrition®	★		★		★					★	★	★					★			
Sofgen			★		★												★	★	★	★



# Corporate R&D Capabilities



# Word Class R&D – Softgel Advanced Technologies

## In-House R&D Capabilities Driving Innovation



Procaps has **Deep Scientific Expertise**, with more than **500 pharmaceutical product formulations**, resulting in the development of an average of over **150 new products** and an **R&D Team of over 300 technicians and scientists**.



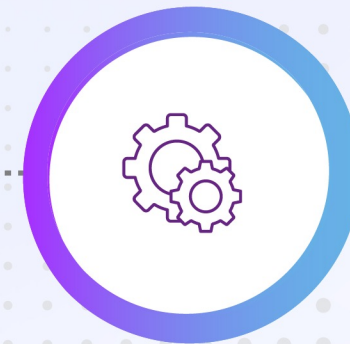
R&D activities are focused in new product development, market penetration, advancing our proprietary technology platforms, and manufacturing process improvement across the Procaps Organization.



Procaps leverages a strong combination of **Intellectual Property** with **42\* Patents granted, 37 in progress and 5k+ Trademarks registered**.

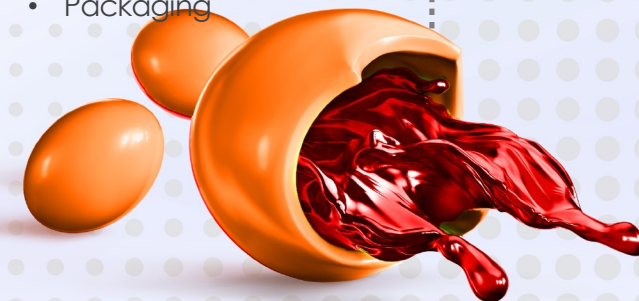


**INNOVANT**  
Technological research and development center for the development of machines, equipment and parts used in the manufacture of soft gelatin capsules and other pharmaceutical forms



In-House **Pilot Plant**

- **Gelatin, Tablet and Medicine** Manufacturing
- **Encapsulation**
- Liquids and Semi-solids
- Packaging



# iCDMO Business

 funtrition SOFTCAPS Sofgen  
PHARMACEUTICALS Softigel

## STRATEGY

**Integrated, differentiated Taylor Made solutions with Procaps technologies.**

B4B relationship through an exceptional and flexible service that generates loyalty, growth and global expansion.

## We are an iCDMO

- **Integrated end-to-end solutions**

From the **conception of the idea to the implementation of the product** with its line extensions to market.

- **Developments**

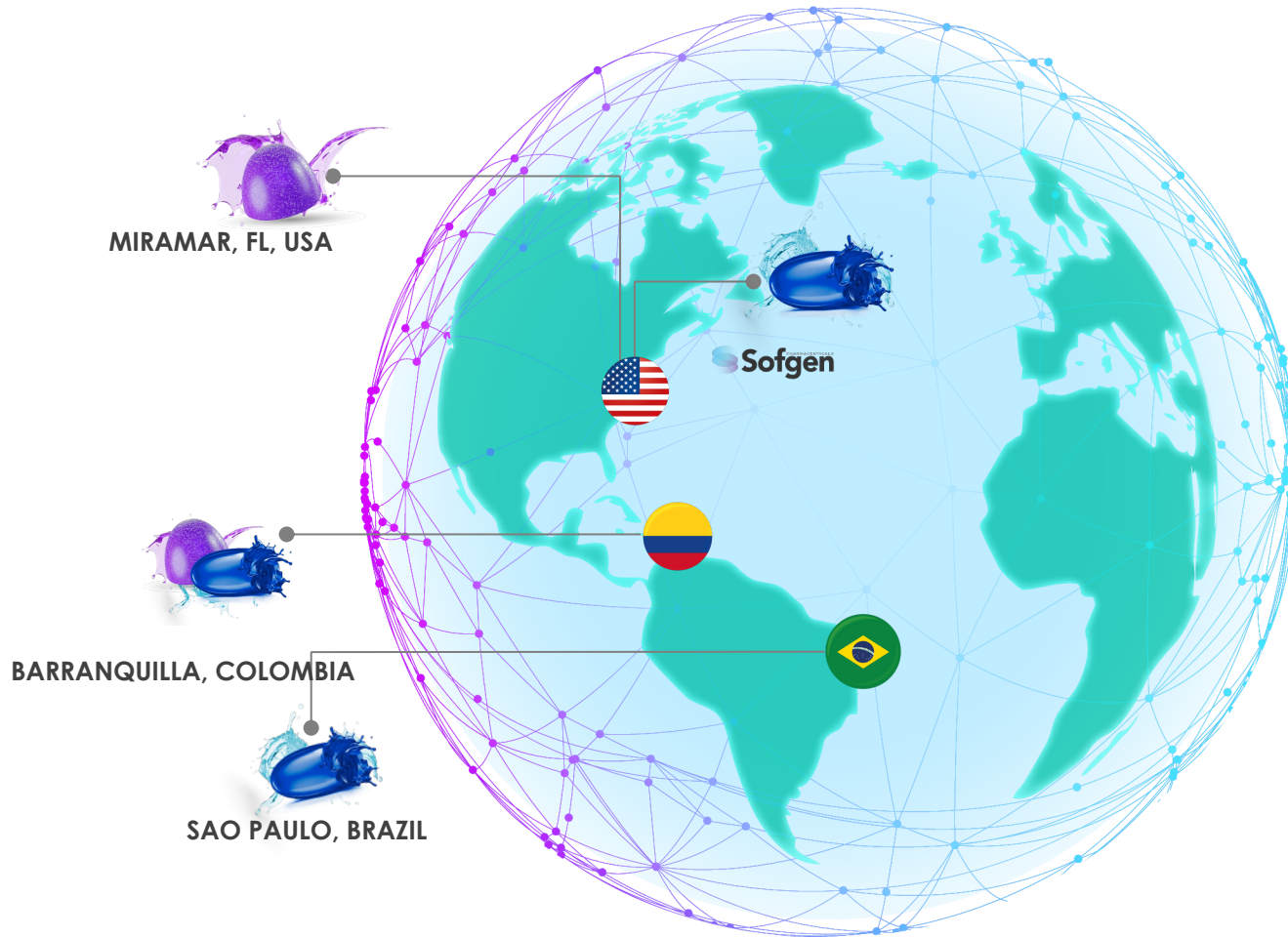
**Development services** for product launching.  
**Knowledge in formulation and analytical R&D.**

- **Manufacturing**

Turnkey **manufacturing of products**

# Your Global CDMO Partner

Focused on offering end-to-end solutions to serve our customers' needs



- 5 best-in-class manufacturing sites across North and South America
- delivery formats and technologies for both nutritional and pharmaceutical products
- 4 Development hubs & 2 Inspiration Centers with specialized capabilities
- Dedicated team of experts
- Industry-Leading Pharmaceutical Quality & Compliance Systems
- Excellent Regulatory & Safety Track Record



# SOFGEN PHARMACEUTICALS

# SOFGEN

## PHARMACEUTICALS

We are an integrated CDMO that offers end-to-end solutions, from development throughout delivery, in innovative Softgel technologies for pharma and healthcare companies interested in launching novel products within North America and other Highly regulated markets.

## OUR PURPOSE

To provide an **unparalleled experience** with reliable development manufacturing services and niche proprietary products, innovation in technologies, contributing to health and well-being of consumers and patients in key markets.



# WHY SOFGEN Pharmaceuticals?



*Specialized in the Development and manufacturing of Softgel and advanced technologies for **Generics, Rx, Otc, and Specialized Nutraceuticals.***



**Innovation led**, focused on **advanced softgel technologies.**



Experience in **Tech-Transfers**, emphasized in **quality assurance and time-to-market.**



**Client-centered experience model** based on flexibility, connectivity, trust and empathy.



Experts in the development of **NCEs in Softgel technologies** for specialized and complex molecules, as well as regulatory knowledge and support for **New Drug Applications**



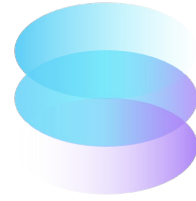
Strong and **proven capabilities** to develop landmark products under strict **cGMP environment.**



Extensive knowledge, robust system, and state-of-the-art facilities for handling **High Potent Compounds**, including **hormonal products and other complex oral modalities.**



Multi-Site Manufacturing and development capabilities **achieving supply chain efficiency.**



WPB Facility:

# CPhe

*Center for Pharmaceutical Excellence*





# WPB Facility: Our Center for **PHARMACEUTICAL EXCELLENCE**

**Sofgen**  
PHARMACEUTICALS

**PROCAPS**  
GROUP

## DIVERSE SERVICE PORTFOLIO

- Research for **advanced delivery technologies, end-to-end solutions for orphan**
- **Fast-track developments**
- **Pre-clinical and clinical developments** for New Molecular Entities
- **Lab analytical** services

- **Packaging & Product inspection** services: Comprehensive services based on **cost, flexibility and customer experience**
- **Warehouse:** Cold storage capability, environmental monitoring, DEA secure storage location and secured storage capability for controlled substances

COMPLIANCE



Health  
Canada

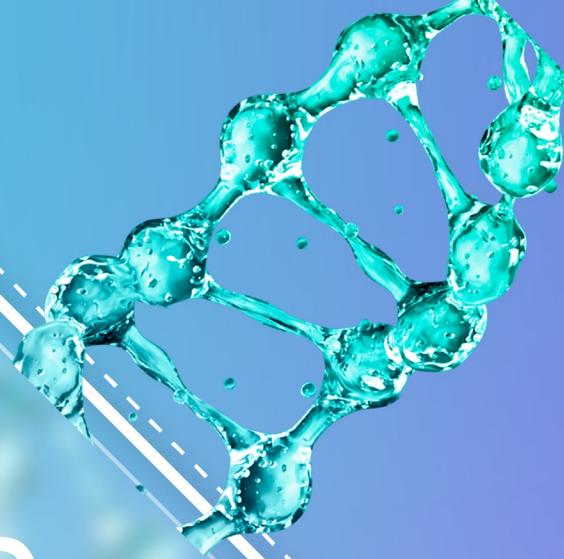


**DEA**  
U.S. DRUG ENFORCEMENT ADMINISTRATION





# ADVANCED SOFTGEL TECHNOLOGIES



# SoftGels

## Superior Dosage Form SINCE 1977

The softgel capsule (SGC) has been on the market **since the 19th century evolving to the present day**. Because of this consumers feel familiar with the technology, trusting in its **efficiency, robust quality control and convenience**.



### Key SGC CHARACTERISTICS

- Enhance bioavailability of active ingredients
- **Attractive** physical appearance
- Greater **Stability**
- Dosage **Accuracy**
- **Temper resistant** / Hermetically **Sealed**
- **Masks Unpleasant** odors and flavors
- **Consumer preferred dosage form** (easier to swallow than traditional dosage forms) (2)

### Main SGC APPLICATIONS

- **Pharmaceutical:** Products for any type of indication (OTC and Rx)
- **Nutritional:** Supplements, vitamins, concentrates and other natural products
- **Cosmeceuticals:** Cosmetic products that have medicinal properties

1 BCS Class II – low solubility / high permeability.

BCS Class III – high solubility / low permeability.

BCS Class IV – low solubility / low permeability. Mattson Jack

2 Group survey to 300 consumers in 1999, Softgel capsules market análisis & trends applications (October 2016)



# unigel™

**Unigel™**, Patent technology, a **first-to-market Technology** Is Ideal for Organizations who want their consumers to have **simplicity and effectiveness** backed by **technology and expertise when taking their meds and supplements**.

Unigel™ provides **different configurations for fixed-dose combinations**. It permits multiple ingredients that are chemically incompatible to coexist in one softgel.

## Key UNIGEL™ BENEFITS

- Clear look inside the capsule/ Physically Appealing
- Different Release Profiles available
- Combines Multiple Purpose Ingredients in one form
- Different Gelatin formulations/Suitable for Vegetarians and/or vegan diets
- Improves Patient/consumers convenience and Compliance
- Impossible to counterfeit
- Exact Dosage Form
- Diversifies Portfolio/Enables Brand Differentiation



# Chew gels

Sofgen PHARMACEUTICALS GROUP

PROCAPS GROUP

Discover our Chewable Softgel Platform **Chewgels™**, **chewable soft capsules** as a solution and line extension to existing or new products. With new ingredients, special shapes and flavors, we can offer our customers a range of formulations for different therapeutic lines.

## Key CHEWGELS™ ADVANTAGES

- ▶ **Soft and easy chewable flavored gelatin shell**, that does not leave residues or sticks to the teeth
- ▶ **No sugar-added**
- ▶ **Shell solubility** and stability assurance
- ▶ **Portable exact dose form**: the fill content may contain solutions, suspensions, pastes and emulsions.

- ▶ **Non sticky softgel** due to its drying process.
- ▶ **Lipid coating of the API** for special taste masking applications.

## Key CHEWGELS™ CONSUMER BENEFITS

- ▶ **No water needed**: Taken easily on the run without water or food.
- ▶ **Easy to swallow**: Suitable for children or senior adults who often reject traditional dosage forms.

- ▶ **Fast effect**: Immediate release and absorption in the mouth and stomach.
- ▶ **Great taste & Experience**: Our Chewgels™ Once a Chewgel enters the mouth, it is chewed, and a burst effect of the sweet, creamy and tasty liquid inside kicks in. This explosion of flavor is accompanied by the activation of the ingredients.

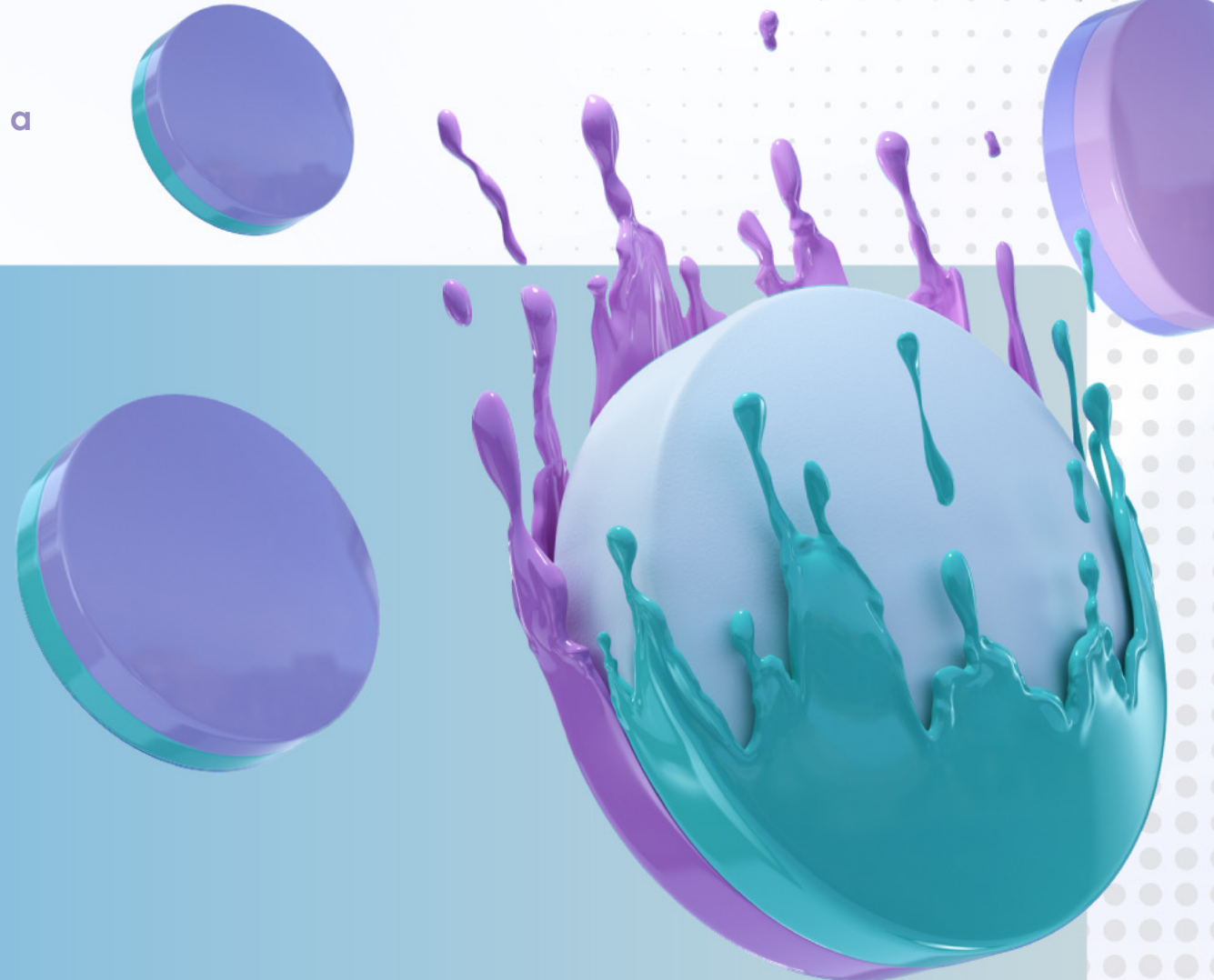




Technology that coats compressed tablets with a two-toned color gelatin that protects the pill.

## Key G-TABS™ ADVANTAGES

- Easy to Swallow
- Custom Branding/ Personalization
- Prevents Counterfeiting
- Tamper-Evident
- Masks unpleasant flavors and Odors.
- Improves Stability of photosensitive APIs
- Softgel-like Appearance
- Ideal for double-blind Clinical Studies.
- Ideal for drug substances that can irritate the oesophagal mucosa when they are incorporated in an immediate-release tablet



# Vaogels

The softgel vaginal ovule or insert, Vaogels, was designed with mucoadhesive properties to facilitate retention of the product in the vagina and availability of the active ingredient in a site-specific manner.

## Key Vaogels ADVANTAGES

- **Conical Shape** for easy application
- **Softgel Hydrophilic** outer layer
- **Improves treatment efficiency**
- Greater **dissolution/Faster disintegration**
- Exact Dosage
- **Lipophilic Exipients** for better vaginal adherence and efficacy.
- **Gentle and non-irritating**
- **Stable Until Inserted**



# Twistgels

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A soft gelatin **capsule with a twist-off cap** allowing access to a measured dose for topical and/or oral applications.

## Key Twistgels ADVANTAGES

- Better **Dosage Accuracy**
- **Eliminates contamination by repeat use**
- **Improves Compliance**
- **Improved Stability**

## Key Twistgels CONSUMER BENEFITS

- **Portable, on-the-go**
- **Easy to twist – Ideal for geriatric, Pediatric and Veterinary use**
- **Custom shapes, sizes and colors**
- **No water Needed**







# Let's meet at

**CPHI**   
North America  
May 7th-9th

**Vitafoods™**   
Europe  
May 14th-16th

For more information about Sofgen Pharmaceuticals visit:  
[www.sofgenpharma.com](http://www.sofgenpharma.com)